Filed 11/14/05 Entered 11/15/05 15:09:28 05-44481-rdd Doc 1056 Pq 1 of 3

Main Document

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McCarthy, Lebit, Crystal & Lifeman Co., L.P.A.

Amornica and Counteriors in East

David A. Schaefer Writer's Ext. 205 das@mccarthylebit.com

November 10, 2005

Clerk, United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408

> RE: In Re: Delphi Corporation, et al., Debtors

> > Case No. 05-44481

Dear Sir/Madam:

Enclosed is an Affidavit of Legal Ordinary Course Professional to be filed in the captioned matter, together with an extra copy to be returned to me in the enclosed, self-addressed stamped envelope.

Your cooperation is appreciated, and if you have any questions, please call me.

Sincerely,

David A. Schaefer

DAS/lms Enclosures



In re		
*****	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
No. 1	:	
Deb	tors. :	(Jointly Administered)
	:	
	X	

I, DAVID A. SCHAEFER, being first duly sworn, depose and say that:

STATE OF OHIO

CUYAHOGA COUNTY

- 1. I am a principal of the law firm of McCarthy, Lebit, Crystal & Liffman Co., L.P.A. ("McCarthy Lebit"), which firm maintains an office at 1800 Midland Building, 101 W. Prospect Avenue, Cleveland, Ohio 44115.
- 2. Neither I, nor any partner, auditor or other member thereof, insofar as I have been able to ascertain, has any connection with the above captioned debtors and debtors-in-possession (the "Debtors"), their creditors, or any other party-in-interest, or their attorneys, except as set forth in this Affidavit.
- 3. McCarthy Lebit has represented and advised the Debtors in various litigation disputes with respect to a broad range of aspects of the Debtors' businesses.
- 4. The Debtors have requested, and McCarthy Lebit has agreed, to continue to represent and advise the Debtors, pursuant to Section 327(e) of Title 11 of the United States Code, 11 U.S.C. §§101-1330, as amended (the "Bankruptey Code"), with respect to such matters. Additionally, the Debtors have requested, and McCarthy Lebit proposes, to render the following services to the Debtors: litigation and other legal services when requested.
- 5. McCarthy Lebit's current fees arrangement is hourly rates ranging from \$130-\$270.

- 6. Except as set forth herein, no promises have been received by McCarthy Lebit or any partner, auditor or other member thereof as to compensation in connection with these Chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, orders of this Court, and the Fee Guidelines promulgated by the Executive Office of the United States Trustee.
- 7. McCarthy Lebit has no agreement with any entity to share with such entity any compensation received by McCarthy Lebit.
- 8. McCarthy Lebit and its partners, auditors, and other members may have in the past, represented, currently represent, and may in the future represent, entities that are claimants of the Debtors in matters totally unrelated to these pending Chapter 11 cases. McCarthy Lebit does not, and will not, represent any such entity in connection with these pending Chapter 11 cases and does not have any relationship with any such entity, attorneys, or accountants that would be adverse to the Debtors or their estates.
- 9. Neither I, McCarthy Lebit, nor any partner, auditor or other member thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors, or their estates in the matters upon which McCarthy Lebit is to be engaged.
- 10. The foregoing constitutes the statement of McCarthy Lebit, pursuant to §§329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016(b).

DAVID A, SCHAEFER

SWORN to before me and subscribed in my presence this ______ day of November, 2005.

LYNN M. SINDELAR, Notary Public State of Ohio

My commission expires July 31, 2008